



Prepare Documentation

Certain course materials must be submitted to NMLS for review as part of the course application process. The following documents must be uploaded to the course provider portal:

[1 H Z & R X U V H \\$ S S O L F D W L R Q \) R U P](#)

Course Description/Marketing Language

Course Syllabus with Learning Objectives and Time Allocations:

- Outline of course and content covered
- Learning objectives for each module
- Time allocated for each module

Instructor Roster/CV/Resume

Course Content

- Instructor guides
- Quizzes & Exams
- Case Studies
- Grading Keys
- Student Content
- Outlines

Refer to documents on the following by going to the NMLS Resource Center:

- [_____](#)
- [_____](#)
- [Policies and Notices](#)

NOTE: Courses taught online must be submitted for approval in their *ready-to-take* format. You must provide NMLS with the location (URL) and login information required to enter and evaluate the course. You must provide at least three logins for online courses. These logins will be used by a content evaluator, a technical evaluator, and a NMLS/State evaluator. You may also be required to participate in a webinar to demonstrate to the NMLS or course evaluator how your LMS works.

The [Functional Specifications for All NMLS Approved Courses](#) document provides detailed requirements for how courses must be configured for approval. Make sure that your course meets the requirements prior to submission.

Submit Application to the EMS

1. Log into the [Education Management System](#).
2. Click on the **Initiate New Course Application** button.

Constellation
240007
Provider Renewal Date: 8/1/2020

2 Pending Courses | 6 Active Courses | 0 Pending Inactive | 0 Inactive Courses

Actions

- Credit Bank
- Add Course Offerings
- Initiate New Course Application**
- Renew Courses
- Manage Course Provider

Active Applications

Requiring My Attention | All Active Applications

Search by Application ID

Application ID	Course Number	Course Name	Type	Status	Last Modified On
94202	TBD		New	Draft	8/21/2018 3:25 PM EDT

3. Enter the course information and click the **Next** button when done.
4. Answer the course application questions and click the **Next** button when done.
5. Review the *Standards of Conduct for Approved Course Providers*.
6. Sign to confirm that you have read and agree to the *Standards of Conduct*.

Course Application

Course Information | Application Questions | **Attestation** | Confirmation | Payment/Submission

Standards of Conduct Attestation

Please carefully read the NMLS Course Provider Standards of Conduct, and enter your first and last name as an electronic signature to affirm that you have read and agree to the NMLS Course Provider Standards of Conduct:

STANDARDS OF CONDUCT FOR APPROVED COURSE PROVIDERS
Approved February 4, 2010
By the Mortgage Testing and Education Board
acting on behalf of
State Regulatory Registry LLC (SRR) and Nationwide Mortgage Licensing System and Registry (NMLS)

It is the intent of NMLS to have all Approved Course Providers promote themselves and their course offerings in accordance with the highest ethical standards. As such, NMLS approval status is granted with the understanding that Course Providers will maintain the Standards of Conduct listed below. Additionally, Approved Course Providers are required to operate in accordance with NMLS provider and course approval policies to include:

- *Policy on Criteria for Granting Approval for a Course to Become NMLS Approved* - Initially published June 16, 2009
- *Policy on NMLS Approved Pre-Licensure and Continuing Education Classroom Formats and Standards* - Initially published June 16, 2009
- *Policy on Reporting (Banking) of Student Credits* - Initially published June 16, 2009
- *Approved Course Provider Standards of Conduct* - Initially published June 16, 2009 and updated March 25, 2014
- *Policy on Business Arrangements, Reselling, and Marketing of NMLS Approved Courses* - Initially published February 4, 2009 and updated January 1, 2018
- *Functional Specification for All NMLS Approved Courses* - Initially published March 15, 2010 and as updated annually
- *NMLS Approved Course Data and Document Retention Policy* - Initially published May 18, 2018 and effective January 1 2018

Violation of any of these policies could result in sanctions or disciplinary action up to and including loss of NMLS approval status as provided by the Administrative Action Procedures for S.A.F.E. 3 Education Requirements

+ View Entire Policy

* E-Signature Add Signature

PREVIOUS CANCEL SAVE DRAFT **NEXT**

7. Click the **Next** button
8. Confirm that your information entered is correct and click the **Continue to Payment** button when done.
9. Enter your payment information.
10. Click the **Submit Payment** button.
11. Click the **Complete** button.

Upload Documents to the Course Provider Portal

A confirmation email containing a link to your renewal project is sent within 24 hours of completion of your online application. If you do not receive a link to the Course Provider portal by the following business day, contact NMLS at nmls.ed1@csbs.org.

1. Log into you're the [Course Provider Portal](#).
2. Click the project link for your initial provider application in the Your Projects section.

The screenshot displays the NMLS Course Provider Portal interface. The main content area is titled "Firefly Professional Training" and lists three projects. Each project entry includes a "Message" and several "File" uploads. The "Your projects" section on the right is highlighted with a red box, showing a link to "App ID 222222 - 8 Hour SAFE Comprehensive Course Provider Renewal ID 1111 (101010) 20 Hour SAFE Comprehensive".

Project Name	Message	File Uploads	Uploaded by	Date
Firefly Professional Training — Course Provider	Provider Renewal Due	Instructor and Business Description Document (1).docx	Jessica E.	TODAY
Firefly Professional Training — App ID 222222 - 8 Hour SAFE Comprehensive	NMLS Course Application Project Ready	Syllabus.docx, CaseStudy.docx, ApplicationForm.docx, Presentation.pptx	Jessica E.	TODAY
Firefly Professional Training — Renewal ID 1111 (101010) 20 Hour SAFE Comprehensive	Application Project Ready	Syllabus.docx, CaseStudy.docx, ApplicationForm.docx, Presentation.pptx	Jessica E.	TODAY

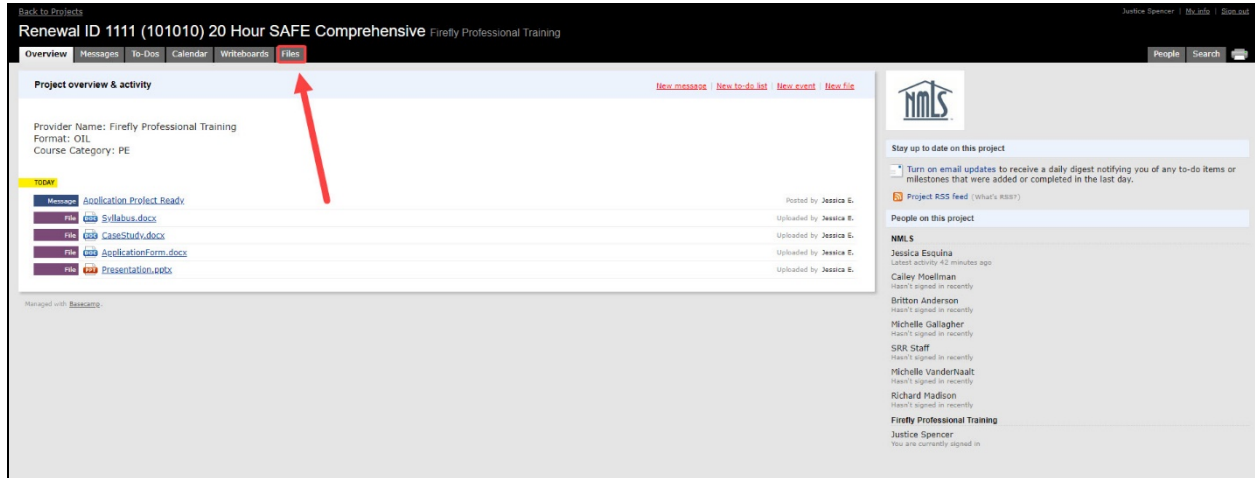
Your projects

- [App ID 222222 - 8 Hour SAFE Comprehensive Course Provider Renewal ID 1111 \(101010\) 20 Hour SAFE Comprehensive](#)

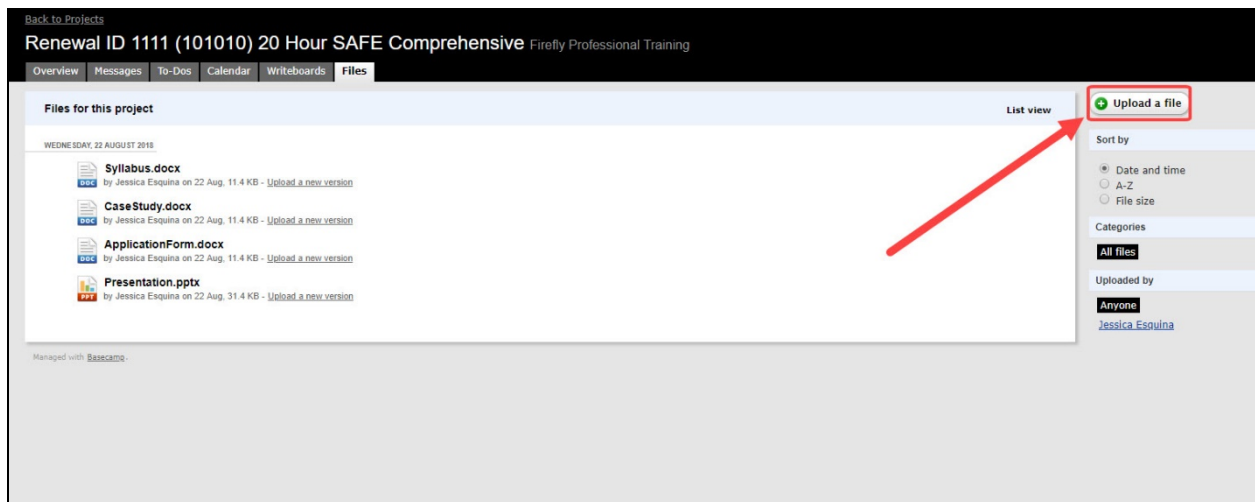
Your global feeds

- [Global RSS Feed](#): Be notified about major activity across all your projects.
- [Global Calendar](#): Get milestones from all your projects in a single iCalendar feed.

3. Click the **Files** tab.



4. Click the **Upload a File** button.



5. Choose the files for upload and select the checkbox labeled SRR Staff.

Back to Projects

Renewal ID 1111 (101010) 20 Hour SAFE Comprehensive Firefly Professional Training

Overview Messages To-Dos Calendar Writeboards Files

Upload a file

Choose a file to upload

No file chosen

Trouble attaching files? Switch to the [Basic Uploader](#)

Notify people via email

Firefly Professional Training: Justice Spencer

All of NMLS

Britton Anderson Michelle VanderNaalt Richard Madison

Cailey Moellman Michelle Gallagher SRR Staff

Jessica Esquina

or [Cancel](#)

Managed with [Basecamp](#)

6. Click the **Upload the File** button.

Your course is given conditional approval once all required content has been uploaded. Allow for 30 business days from the upload date for application to be reviewed and processed. You will be notified when the evaluation is complete with a list of any conditions.

The course will appear in the NMLS Master Course Catalog once it has been approved and you have set it up. The course catalog contains the master listing of every course approved by NMLS and is posted in the NMLS Resource Center where students can access it and search for courses. After a student searches the catalog and finds a course they want to take, they can contact you to register for the course.

In addition to having your course appear in the NMLS Course Catalog, you can also market your course as being NMLS approved either through your own catalog or on your web site. You may also use the "NMLS approved" logo with the course number next to the specific course offering to let students know that the course has undergone the review process and that they will get either pre-licensure or continuing education credit for taking the course. When marketing your courses, follow the [standards](#) associated with using the NMLS name.