

To: All Interested Parties

From: Pete Marks, Vice President, Mortgage Testing and Education Programs

Date: January 12, 2012

### **RFP for Testing and Education Services**

The Conference of State Bank Supervisors (CSBS) intends to release a Request for Proposal (RFP) which will seek responses from well-qualified vendors that can provide one or more services primarily related to the testing and education requirements of Title V, the SAFE Mortgage Licensing Act of the Housing and Economic Recovery Act of 2008, Public Law 110-289.

The RFP will seek services in three main areas:

1. Maintenance of mortgage loan originator licensure tests,
2. Administration of mortgage loan originator licensure tests, and
3. Education Management System (EMS) for pre-licensure (PE) and continuing education (CE) courses and tracking education compliance mortgage loan originators.

CSBS intends to release this RFP on or about January 30, 2012.

Organizations and companies that would like to be notified when the RFP is released are encouraged to provide CSBS with a point of contact. Interested parties may furnish their point-of-contact information by completing and returning the attached form. While this is not a requirement, it will ensure that CSBS has the best contact information when the RFP is released.

Prior to the release of the RFP, interested parties can learn more about CSBS, the State Regulatory Registry LLC (SRR), NMLS and SAFE Act testing and education requirements at the CSBS website and the NMLS Resource Center.

Vendors and other interested parties are requested not to make inquiries about the RFP until it is released. At that time detailed information and instructions will be provided.

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## SRR Testing and Education Services Request for Proposal

### Point-of-Contact Information Form

Interested parties that would like to receive the RFP are requested to provide SRR with information for one individual who will serve as point-of-contact (POC) when the RFP is released.

Name of Organization \_\_\_\_\_

POC Information  
Name

\_\_\_\_\_

Title

\_\_\_\_\_

Address

\_\_\_\_\_

\_\_\_\_\_

Email Address

\_\_\_\_\_

Phone

\_\_\_\_\_

Please complete this form and send it to the attention of Alana Chamoun at [achamoun@csbs.org](mailto:achamoun@csbs.org). In your email, please use the subject line – **Your company's name - T&E RFP POC**. If you do not use the form, please provide the requested information in the body of your email.