



April 2017 (2017.1.1) – Release Notes

Release Date: April 24, 2017

The purpose of these release notes is to provide a summary of general enhancements and system maintenance updates included in the April 2017 (2017.1.1) Release of NMLS.

General Enhancements

SCR Number	Category/Title	Description	Context
38988	CA-DBO: MSB Data Report	The System will remove state transaction filing details from the MSB Data Report that is generated for CA-DBO.	State
38644	MCR: XML and CSV Upload Limits	The System will increase the CSV and XML upload limits for the MCR.	State
38795	MSB Call Report: Add State Name to <i>State-specific Transaction Page header</i>	The <i>State Specific Transaction Page header</i> of the MSB Call Report will include the name of the state for which data is being updated.	State
39119	Surety Bonds: Minimum and Maximum Parameters for Date Fields	The System will enforce the following date restrictions for electronic surety bonds: 1) Bond Effective Date must be after 1900 and no more than five years after the current system date. 2) Rider Effective Date must be within five years after the current system date. 3) Cancellation Effective Date must be within five years after the Bond Effective Date or current system date, whichever is later. 4) BOR Change Request Effective Date must be no earlier than one year before the current system date.	State



April 2017 (2017.1.1) – Release Notes

Release Date: April 24, 2017

System Maintenance Updates

SCR Number	Category/Title	Description	Context
38620	Composite View: CFPB User Sees Dormant State Name for Federal Institution on State Side in Company Composite View	The System will display the current institution name in the state context in Composite View for a federal-only institution that has a dormant state record.	State
38676	Composite View: Company Name from Dormant State Record Appearing in Header for Federal Institution	The System will ensure the current institution name is displayed in the header for a federal institution that has a dormant state record.	State
35967	Data Download, MU Forms: Entity Type Missing for Direct Owner	The System will ensure that a valid entity type is listed on the <i>Direct Owners and Executive Officers</i> section in Composite View when the user makes changes to the entity type.	State
39277	License Settings: Ability to Update the Credit Report Setting	The System will allow support users to change the credit report settings for Individual Direct Owners/Executive Officers, Qualified Individuals, and Branch Managers on the <i>Manage License Setting</i> page.	State
39129	LSFS: License Type Change Record CSV Column Order	The production data file LICENSETYPECHANGERECORD, used for the LSFS interface, will match a pre-determined column order.	State
38537	MU Forms: Individual Form (MU2) Credit Report/CBC Completeness Check Is Run Against Copied Filings	The System will ignore a credit report request using an existing credit report on a copied attested Individual Form (MU2) filing associated to a Company/Branch Form (MU1/MU3) filing.	State
38745	Surety Bonds: Notes Entered When Surety Company Removes the Association with Surety Bond Producer and is Not Saved in Database	The System will ensure that notes are saved in the database when Surety Bond Notes are entered after a surety company removes their association with a surety bond producer.	State



April 2017 (2017.1.1) – Release Notes

Release Date: April 24, 2017

System Maintenance Updates

SCR Number	Category/Title	Description	Context
38920	Surety Bonds: Update License Type (Support) Feature to Warn When Bond Exists	If a requested license needs a license type change and has a delivered surety bond, the System will warn the support user that an electronic surety bond is associated to the license and provide guidance regarding any action that may need to be taken by the regulator.	State
39073	Surety Bonds: MU1 Completeness Check for Alternative Security Document (Substitute Artifacts) Must Exclude Deleted Documents	The System will trigger the “Alternative Security Document in a ‘Deleted’ Status” completeness check if a company applies for another license (with a bond requirement and no bond) in the same state for which that substitute artifact was originally associated.	State
39120	Surety Bonds: Rider History, PDF Review Has No Title in the Browser	The System will show a title in the browser tab when clicking the “PDF Review” link in the Rider History section of the <i>Surety Bond Management</i> screen.	State
39178	Surety Bonds: Support User Access to Surety Bonds	The System will provide support users with the “General Support” role access to surety bonds.	State
39247	Surety Bonds: PDF Preview Link in Regulator Rider History View for Rider Give Access Error Message	The System will ensure regulator users can access the PDF preview of any previous rider history record.	State
39370	Surety Bonds: Bond Creation Not Picking Up Pending Name Change on First Filing	The System will display the licensee name on a bond from a pending filing for a company with no submitted filings and a pending Company Form (MU1) with an Amended Legal Name request on the filing.	State
39372	Surety Bonds: Producer List Is Not Sorted on <i>Create Bond</i> Page	The surety bond producer name drop down list presented to the surety company when creating a bond will be sorted in alphabetical order.	State
38783	Consumer Access: Footer Text on Turing Test Page Outdated	The footer on the Turing test page will match the general Consumer Access footer.	Not Applicable