



NMLS Release 2014.3.1 – Release Notes

Release Date: November 24, 2014

The purpose of these Release Notes is to provide a summary of system enhancements included in NMLS Release 2014.3.1.

General Enhancements			
SCR Number	Title	Description	Context
20637	Attest and Pay page: CBC and Credit Report Authorization	The company and individual Attest and Pay pages will be updated to reference the ability to use a CBC for 90 days and a Credit Report for 30 days in conjunction with the renewal request.	State
19444	Notifications: Update Triggers for Agency Fee Invoice Emails	The following updates will be made to the Agency Fee Invoice email triggers: <ul style="list-style-type: none">• The Agency Fee Invoice Due notification that is sent to companies and individuals is currently sent on the due date. This email will now be generated every 15 days after the invoice was created and on the due date.• The Agency Fee Invoice Overdue notification that is sent to companies and individuals is currently sent when an invoice is pat due. This notification will now be generated when in invoice is 30, 60, 90, and120 days past due.	State



NMLS Release 2014.3.1 – Release Notes

Release Date: November 24, 2014

System Maintenance Updates

SCR Number	Category	Description	Context
20345	Education, State Renewals	The auto approval process will be updated to evaluate the Continuing Education (CE) requirement at the time of auto approval. The CE requirement for renewals is not being created when the renewal request is auto approved during the reinstatement period.	State
20232	Notifications	The system will be updated to ensure that at least one company user is receiving NMLS notifications. Company users may not be receiving NMLS notifications because the application is currently allowing the Contact Status of all Company users to be set to Disabled.	State
20673	MU Forms	The system will be updated to prevent multiple filings from being created when double clicking on the Individual hyperlink. When creating a new MU4 or MU4R Filing, duplicate filings can be created if the user double clicks on the Individual hyperlink on the Individual Search page.	State and Federal
19734	Composite View	The View Institution Search Results sort will be corrected to no longer consider capitalization. It is incorrectly sorting the Name and ID column by uppercase first then lower case. Capitalization should not affect the sort order.	Federal
20187	Federal Renewals	The renewal attributes from the last renewal will be persisted upon the registration being re-activated outside of Renewals. The Renewal status on re-activated registrations is being initialized and is not maintaining the Renewal attributes from the most recent renewal period.	Federal
20309	Reports	NMLS will be updated to generate the PE and Testing Compliance (Regulator) Report when the license status category selected is either Pending or Active.	State